



VERMILION COUNTY ECONOMIC OUTLOOK
3rd QUARTER 2010 ACTUAL/ 4th Q 2010 and 1st Q 2011 PROJECTIONS

With 36 of the 38 core employers reporting, following are the results to date.

3rd Quarter Actual

Declining sales/business volumes	2 or 5%
2 – Mfg	
Steady sales/ business volumes	23 or 64%
15 – Mfg	
4– Health	
3 – Distrib	
1– Large Office	
Steady growth/business volumes	10 or 28%
4 – Mfg	
4– Distrib	
2 – Health	
Rapid Growth/business volumes	1 or 3%
1 – Mfg	

92% showing actual steady to rapid growth

4th Quarter 2010 Projections

Declining sales/business volumes	4 or 11%
2 – Mfg	
1 – Distrib	
Steady sales/ business volumes	22 or 61%
15 – Mfg	
4 – Health	
2 – Distrib	
1 – Office	
Steady growth/ business volumes	9 or 25%
4 – Mfg	
2 – Health	
3 – Distrib	
Rapid growth	1 or 3%
1 – Mfg	

89% projecting steady to rapid growth

1st Quarter 2011 Projections

Declining sales/business volumes	0
Steady sales/ business volumes	21 or 58%
12 – Mfg	
4 – Distrib	
4 – Health	
1 – Office	
Steady growth/business volumes	15 or 42%
10 – Mfg	
3 – Distrib	
2 – Health	

100% projecting steady to steady growth

ECONOMIC PROJECTIONS
3RD QTR ACTUAL, 4TH 2010 AND 1ST 2011 PROJECTIONS

Those who have employees on layoff at this time – 5 of 36 or 14%; **86% or 31 DO NOT have anyone on layoff**

Those projecting layoffs in the 4th or 1st quarters –3 yes or 8%; **33 or 92% are NOT projecting layoffs**

Those who are and/or ARE projecting hiring in the 4th thru 1st quarters 2011 represent 61% or 22 of the 36 respondents

Responding employers are comprised of the following types of businesses:

22	Manufacturing	61%
7	Distribution	19%
1	Large Office	3%
6	Health Care	17%

Surveyed employers in aggregate employ 9,000+ at this time (represents approx. 25% of current, total labor force)

1.	Alcoa
2.	Alstom
3.	Automation Int'l
4.	AutoZone
5.	Ball Corp
6.	Blue Cross/Blue Shield
7.	Bunge
8.	Carle
9.	Central States Distribution
10.	Christie Clinic
11.	ConAgra
12.	Danville Metal Stamping
13.	Danville Polyclinic
14.	Dawson Logistics
15.	DynaChem
16.	Fiberteq
17.	FNG Plastics
18.	Freight Car Services
19.	Genpact
20.	Hoopeston Regional Health Center
21.	Jack-in-the-Box Distribution
22.	KIK
23.	McLane Midwest
24.	Mervis
25.	NACCO
26.	Provena USMC
27.	Quaker
28.	Silgan
29.	Th Snyder
30.	The Sygma Network
31.	TK Crankshaft
32.	TK Presta
33.	Tridan International
34.	Trigard/Greenwood Plastics
35.	Veterans Admin. Illiana HC System
36.	Viscofan
37.	Walgreens
38.	Watchfire/Time-O-Matic